# ORACLE®



#### Safe Harbor

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## Program Agenda

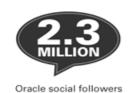
- Refresher from Oracle Open World 2014
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#### **Oracle OpenWorld 2014**





**60,000** attendees from

145









North America

Europe, Middle East, and Africa

st, Japan and Asia Pacific

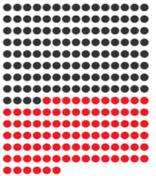
Latin America















400,000



145



49,000

water served to attendees

in compostable cups or reusable water bottles



# Announcement Highlights

**Oracle Cloud Services** 

Mobile and Other

Public Cloud Paas GA

Public Cloud Paas Preview

Public Cloud Release 9 of Oracle SaaS Applications

New Mobile User Experience for all Oracle Applications

Planning and Budgeting (Hyperion)

In-memory applications – G

Innovation packs for PeopleSoft & Siebel

SRM Social Station Phase 2

M7 Solaris Chip

Zero Data Loss Recovery Appliance

FS1 Flash Storage System





# Larry Ellison – Oracle OpenWorld Key Note (1) 2014 - Turning point for Oracle

- We delivered all SaaS, PaaS, laas together, to keep a promise we made to our customers 37 years ago
  - Software as a Service applications build and buy strategy to massively extend it
  - Platform as a Service major upgrades to allow you move any database by pushing one button
  - Infrastructure as a Service we innovated it all, with 3 things in mind: data security, reliability, lowest possible cost
- Our promise to move our customers through technological generations without changing single code line of their applications
  - Generation 1: Minicomputers; Relational database, SQL
  - Generation 2: Client Servers; PL/SQL, text, messages
  - Generation 3: Internet Architecture (thin clients); unstructured data, objects, XML
  - Generation 4: Database Cloud Service (multitenant); Big-Data In-Memory, Hadoop & NoSQL





# Larry Ellison – Oracle OpenWorld Key Note 2014 - Turning point for Oracle

#### Platform as a Service

- You can move any existent Oracle Database or Application to Cloud by pushing a button
- No only moving moving but automatically modernized
- Our cloud is the only solution that let you move your application on cloud and than back on premise

#### Database As a Service

- Database has always been our biggest Software Business
- Database will be our biggest Cloud Business Tomorrow
- Database PaaS is completely automated:
  - => Huge Reduction of Cost and Human Error





# Larry Ellison – Oracle OpenWorld Key Note (2) 2014 - Turning point for Oracle

#### Software as a Service

- Covers all 3 categories of applications
  - Customer Experience
  - Human Capital Management
  - Enterprise Resource Planning
    - -40 EPM SaaS Customers in the last 6 months.
  - Industry Specific Application
  - Additional Cloud applications with 20-30% for each category
  - Over 2000 SaaS customers in last 12 months, and this is just the beginning
- -with Multitenant, Social, Mobile, Security into it





# Larry Ellison – Oracle OpenWorld Key Note 2014 - Turning point for Oracle

#### Infrastructure as a Service

- Cloud Infrastructure Innovation is sitting on Engineered Systems
- Engineered Systems is a short-cut into intelligent infrastructure
- The Ultimate Software Optimization: Hardware

#### **Performance**

DB In-Memory Acceleration Engines



**Reliability/Security** 

**Application Data Integrity** 

Capacity

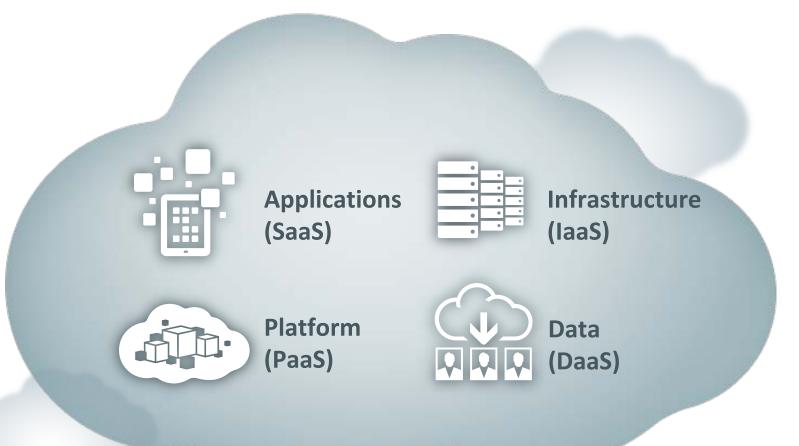
Compression Engines

Revolution,
Not Evolution!





## The Most Complete Cloud



#### Deployment choices



**Private Cloud** 



**Public Cloud** 



Managed Cloud



Or..... Hybrid





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# The Realities of Today's Data Center...

# Accelerating Customer Expectations

**Instantly Available Services** 



Wherever They Are



# **Accelerating Information Growth**

**Explosion of Data Volume and Types** 



# Transaction Overload



# Accelerating Business Complexity

Unpredictability and Rapid Change



**Ecosystem Interdependency** 





# ... Can Lead to Missed Opportunities



63%
RUN
THE BUSINESS

21%
GROW
THE BUSINESS

16% TRANSFORM THE BUSINESS WHAT IF

Pota Cented

Speandog

THE MIX?

Source: "IT Metrics: IT Spending and Staffing Report, 2012", Gartner Research, 2012





# Simplify IT With Engineered Systems







# **Highest Risk**

- × Multiple Vendors
- × Delivered in Pieces
- × Assembled on Site
- ★ One-Off Configuration
- × Tested By You
- × Painful Maintenance Cycles

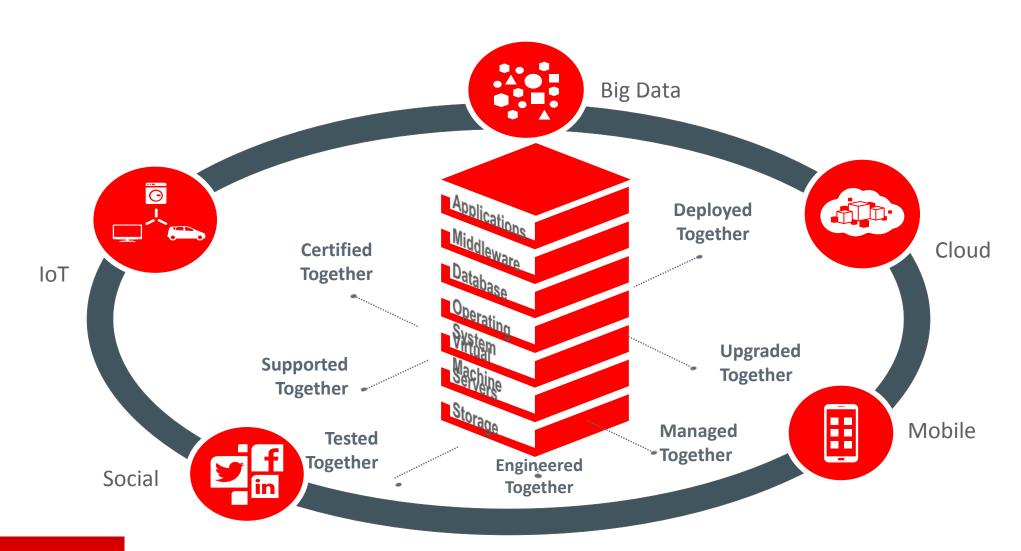
#### **Lowest Risk**

- ✓ One Vendor
- ✓ Delivered Intact
- ✓ Factory Assembled
- ✓ Standard Configuration
- ✓ Tested Together by Oracle
- ✓ Simpler Maintenance Cycles





#### Focus on External World







## Benefits of This Approach





- Slash project costs
- Focus on innovation
- Shift budget to new projects
- Support more clients
- Process more transactions
- Accelerate projects
- Consolidate



#### **IMPROVE TIME TO VALUE**

- Beat your "Go Live" date by months not days
- Add new businesses, anytime
- Add new capabilities, when you need them
- Offer new products & services before the competition



#### **REDUCE RISK**

- Shrink number of IT vendors
- Avoid H/W scheduling delays
- Minimize H/W integration
- Get rid of "finger pointing"
- Avoid "all nighters"
- Ensure system availability





# Oracle Engineered System - Family Software-Led, Workload-Optimized Systems

- Extreme Performance
- Lower TCO
- More Reliable
- Pre-Integrated
- Less Management
- One-Stop Support

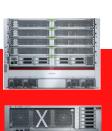


















**Exadata Database** Machine **Exalogic** Elastic Cloud

**Big Data Appliance** 

**Database Appliance** 

Virtual Compute **Appliance**  Memory Machine

**Exalytics In- SuperCluster** T5-8

SuperCluster M6-32 **Big Memory** Machine

Zero Data Loss Recovery **Appliance** 

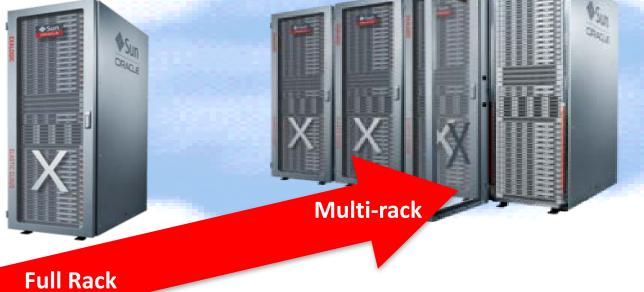


#### Engineered Systems: Scale With Your Business









**Half Rack** 

**Quarter Rack** 

- Seamless hardware upgrade
- Flexible software licensing





## Exadata X4-2 Compared with X3-2

**Much More Performance and Capacity – Same Price** 

X4-2 Compute per Rack

**50% More Database Cores** 

192 Cores using 12-Core Xeon® CPUs

~2X Faster InfiniBand

InfiniBand PCI-3 Card. All Ports Active

~2X Larger DB Server Local Storage

4.2 TB per server using 600GB Disks

X4-2 Storage per Rack

2X Larger Physical Flash Memory

**44 TB** of Flash Memory

**Up to 4X Larger Logical Flash Memory** 

**88 TB** using Flash Cache Compression

77% More Flash IOs/sec

2.66M Reads, 1.96M Writes from SQL

33% Larger High Capacity Disks

**672 TB** using 4TB Disks

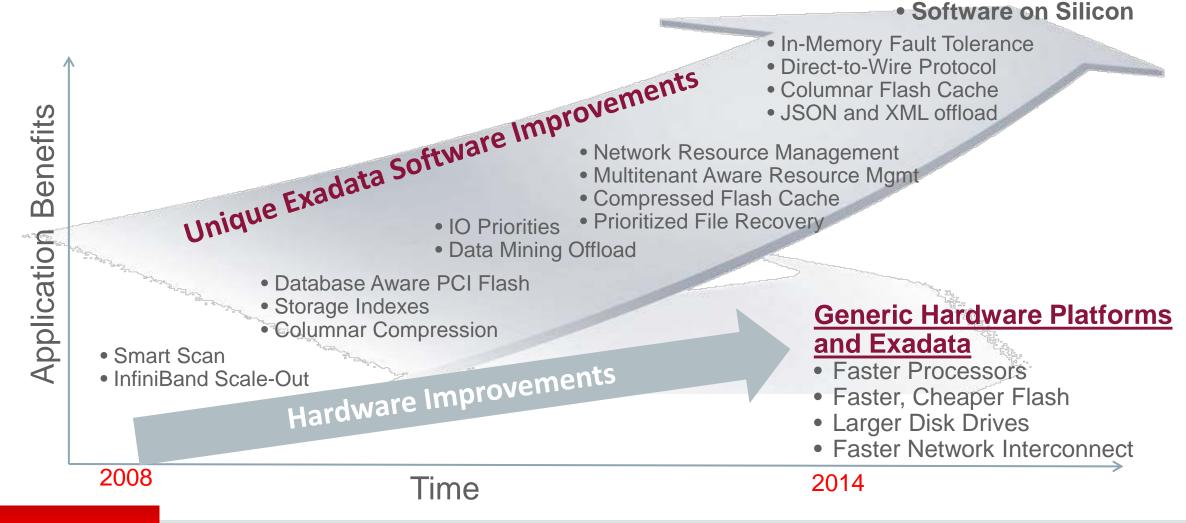
**2X Larger High Performance Disks** 

**200 TB** using 1.2 TB Disks





# Unique Exadata Benefits are Continuously Increasing





# Exadata Momentum: 1000s of Mission Critical Deployments

Half are Warehouses, Half are OLTP or Mixed Workloads



- Petabyte Warehouses
- Business Applications
  - SAP, Oracle, etc.
- Online Financial Trading
- E-Commerce Sites
- Consolidation of 100s of Databases
- Leading SaaS Providers
  - Oracle Fusion, Salesforce, etc





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## A New Model in IT Support



#### **Oracle Platinum Services**

- Monitored for You
- Updated for You
- Extreme Value for You

#### **Oracle Premier Support**

- Integrated
- Proactive
- Efficient

#### **Traditional IT Support**

- Fragmented
- Reactive
- Costly





#### **Oracle Platinum Services**

#### **Extraordinary Support for Extreme Performance**





#### Platinum Support Services for Exadata

#### Standardization Enables Oracle to Provide Best End-to-End Support

- Industry leading service level response times:
  - 5 Minute Fault Notification
  - 15 Minute Restoration or Escalation to Development
  - **30 Minute** Joint Debugging with Development
- Proactive remote monitoring for faults
- Oracle Engineers perform quarterly patching
- Results:
  - 50% fewer severity 1 service requests
  - 31% faster issue resolution than non-Platinum customers
  - 30 % reduced IT resource workload



**BETTER AVAILABILITY** 

**REDUCED IT WORKLOAD** 

#### **No Additional Cost**





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# Gartner Magic Quadrant for Integrated Systems – June 2014

The integrated system market is growing at 50% or more per year



Combinations of server, storage and network infrastructure, with management for provisioning and management of the combined unit

If the end user has to do the integration, the technology is not an integrated system that is valid for inclusion

Support Level 1 (call center/service desk) and Level 2 (escalation) must be integrated to facilitate quick and easy problem resolution.





#### Gartner recommendations and guidelines

- 1. Treat integrated systems as data center modernization and transformation projects
- Validate whether convergence can be applied usefully toward your goals and experience levels, and include proofs of concept
- Decide on the vendors and partners considering maintenance support matrix, capacity planning and operational impact assessment
- 4. Ask vendors to provide "road map of road maps" for the entire asset.
- 5. Understand upgrades during operational lifetime and calculate capacity planning
- 6. Restructure asset depreciation cycles to reflect the extended life span of integrated system assets.
- 7. Prepare to overhaul software licensing rules, discount calculations and ROI expectations for integrated systems- especially those that have embedded software stacks.



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#### Gartner – Oracle strengths

"So if Oracle Database Management System (DBMS) serving is the required workload, the only viable Integrated Stack Systems solution would be an Oracle Engineered System."

- 1. Strong (and growing) portfolio of integrated systems
- 2. Vendor has close alignment of its software and hardware strategies
- 3. Oracle has an opportunity to cross-sell and up sell into its installed base
- 4. Proven performance benefits for Oracle software workloads
- 5. Vendor has aggressive marketing and product strategies
- 6. Oracle enables application owners to become an effective buying center and point of administration for its Engineered Systems.



#### 

## Gartner – Oracle Cautions (1)

#### A fear of vendor lock-in

- Caution: A fear of a greater degree of vendor lock-in when integrated systems extend to include the software stack
- Gartner recommendation: "the vendor has achieved clear market leadership for the use cases where users are willing to invest in an appliance like solution that delivers very good workload performance, while greatly simplifying the task of workload integration and management"

#### Perceived as relatively expensive

- Caution: Engineered Systems are perceived as relatively expensive
- Gartner recommendation: "Plan a differential analysis on converged versus best-of-breed; legacy retention or legacy disposal; human resource retention, transference or reduction; and capital expenditure/operating expenditure (capex/opex) cost comparisons (including retooling). "



#### 

# Gartner – Oracle Cautions (2)

#### **Conflict between administrators roles**

- Caution: Greater risk of conflict if line-of-business administrator roles are not synchronized with the aims of the data center administrators
- Gartner recommendation: As data center technology becomes increasingly modular, IT organizations, procurement departments, lines of business and asset control departments must reassess life cycle and depreciation planning approaches, as well as purchasing policies, to account for the extended life spans of integrated systems"

#### **Need to validate references**

 Caution: Potential customers need to validate references and use cases for Engineered Systems other than Oracle Exadata Database Machine





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# Hardware and Software Engineered to Work Together



# ORACLE®

#### Turkcell: DW and DB Consolidation





# Benefits

"In a word, Oracle Exadata is fantastic. Almost no report takes more than 10 minutes to run, versus hours before. It sounds unreal, but it's real."

- Power User, Finance Department, Turkcell

Faster Storage Recognings

10X 900 TB

27 min to 3 min (avg for 50k rpts)

1,000 TB to 100 TB

80% Less Power 30 m<sup>2</sup> Less Space



#### **Business Objectives**

- Speed up BI
- Lean, green data center
- Prepare for big data growth

#### Solution

- 2010: Replace 11 racks with 1 full-rack Exadata for DW
- 2013: Add 2 full-rack Exadata for DB consolidation

